



Circuit Rider Dispatch



Holston Conference of the United Methodist Church Foundation, Inc.

The Holston Conference Foundation

"By the numbers"



- **INVESTMENT EARNINGS**- Balanced Growth Fund Return up 18.18% (YE 2013)
- **GRANTS AWARDED**-\$102,760 awarded in grants YTD, 2014
- **STEWARDSHIP TRAINING**-To date, 144 Pastors completed stewardship training
- **NEW ACCOUNTS**-50 new church cemetery and district accounts totaling \$5 Million
- **FUNDS DISTRIBUTED**-\$3.3M to churches and ministries

Record

\$95M

in *"Assets under Management"*



PERSONAL PLANNER

Seven Questions on Gifts to Children

Many questions arise when we consider the options for giving to children. Why should we give? When, what and how should we give? [Read More](#)

SAVVY LIVING

How to Make an Online Memorial for a Departed Loved One

What can you tell me about online memorials? After my uncle passed away, my family thought it would be nice to pay tribute to him by creating an online memorial. This seems like a great way to accommodate the many family members and friends scattered around...

[Read More](#)

YOUR PLAN

Evelyn Caldwell

Researchers have found that the word "love" appears in the Bible... [Read More](#)

WASHINGTON NEWS

New Taxpayer Bill of Rights

On June 10, IRS Commissioner John Koskinen and National Taxpayer Advocate Nina Olson participated in a joint press conference in Washington. They joined together in an announcement of a new Taxpayer Bill of Rights. [Read More](#)

FINANCES

Stocks - H&R Block Sees Positive Annual Gains [Read More](#)

Bonds - Treasuries Fall on Rate Hike Speculation [Read More](#)

CDs and Mortgages - Interest Rates Rise on Jobs Data [Read More](#)

Want to increase your income while accomplishing your charitable goals? Consider creating a Charitable Gift Annuity.

If you have low-performing investments such as certificate of deposits that are maturing and you are considering contributing them to your local church or favorite charity through your will or estate plan, you may want to consider the Foundation's gift annuity program. A gift annuity will provide higher payments that are fixed for your life at a rate based on your age. You will also benefit from a charitable tax deduction the year (or possibly several years) you establish the annuity. In addition to higher annual payments, a portion of the income could be tax free. Contact us to request a free, personalized illustration that includes your annuity rate and potential payment back to you. For more information visit www.holstonlegacy.org or click [here](#) to send an email to the Foundation.

AGE	RATE
60	4.4%
65	4.7%
70	5.1%
75	5.8%
80	6.8%
85	7.8%
90	9.0%