

Helping Methodists Plan for the Future

A good estate plan is like a mirror...it should reflect your core values as it will impact the people and causes you hold most dear.

Many church members experience dramatic changes in their lives, health, and financial assets and families, yet their plans (if they even have a plan) have not been reviewed or changed. Have you considered the following questions:



Have you moved? Bought or sold property? Has a spouse or loved one passed away? Has your health changed? Have properties or other assets been impacted by the economy? If so, how have those changes impacted your plan and the legacy you want to leave behind? Can you recognize yourself and your values in the legacy you will leave?

The Holston Conference Foundation can assist you in answering these questions. We can provide you with free materials and/or even a complimentary discussion or visit to confidentially review your plans and ideas for a lasting legacy.

Paul Bowman and Roger Redding are available to discuss with you your options to give through your estate plan to your favorite ministry or church. Contact is today by clicking <u>here</u> or calling 1-866-690-4080.

IMAGINE NO MALARIA EXCEEDS GOAL OF \$1M

Attendees at this past week's Annual Conference at Lake Junaluska were thrilled to hear that grand total of Holston's Imagine No Malaria campaign was \$1,135,250 with \$352,300 collected at the conference during the four days of attendance. With \$66,837.60 contributed towards the Foundation's \$50k match, 11,683 lives will be saved from the deadly disease through the Foundation's grant. "Individuals across the Holston Conference responded wholeheartedly to this match making the Foundation's board and staff very proud to be a part of the Imagine No Malaria campaign" said Roger Redding, Executive Director. "Our passion is partnering with individuals who desire to make a difference in the world with their resources and together we know that lives are saved as a result." Congratulations to the men, women and children who participated in the campaign and a very special "thank you" to those who took advantage of the Foundation's matching grant.



113,525 LIVES SAVED!

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SAVVY LIVING

PERSONAL PLANNER

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we give? When, what and how should we give? Read More

How to Spot and Protect Against Financial Fraud

Many questions arise when we consider the options for giving to children. Why should

Can you offer some tips on how someone can protect against financial scams? My neighbor's sister was recently swindled out of \$10,000 and I want to make sure my

WASHINGTON NEWS

Camp Opposes Charitable Deduction Cap

House Ways and Means Committee Chair Dave Camp (R-MI) spoke June 12th at the Federal Policy Groups 2013 Tax, Budget, and Legislative Policy Seminar. At the Washington conference, Camp explained the tax reform process and also responded to questions. <u>Read More</u>

FINANCES

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Stewarding Local Church Funds

The Holston Conference of the United Methodist Church Foundation offers United Methodist churches and institutions in the Conference professional money management services relevant to the intended use of the funds. The choices include an income fund, a balanced fund, and an equity fund and a short-term income fund with competitive returns and timely reporting. It is easy to open a new account and you may mix/match any of our investment options and open as many accounts as you need. Because of continued low interest rates, many churches with cemetery funds, parsonage accounts, scholarships and even simple savings have chosen to enhance their returns and open accounts with the Foundation. Establishing an



account is easy and we are glad to talk or visit with a committee to answer questions or share options. The Foundation invests over \$33 million in 374 accounts owned by local churches and we would be pleased to serve your church as well.

Find us on Facebook and Like us today!

Thank you for your interest in planned giving through the Holston Conference Foundation. To access any of our resources, please go to our <u>website</u>.