



Circuit Rider Dispatch



Holston Conference of the United Methodist Church Foundation, Inc.

CHARITABLE GIVING THROUGH INDIVIDUAL RETIREMENT ACCOUNTS

If you are like many individuals, your IRA has increased in value over the years and you have more income than you may need. The IRA rollover gift is a simple and easy way to provide for your favorite charity while not increasing your taxable income. Simply contact your custodian and request that an amount be transferred to charity. Charity receives a nice gift and you avoid any additional tax and satisfy your RMD for the year.

IRA Rollover Make a Major Gift

If you are over age 70½, the Federal government permits you to rollover up to \$100,000 from your IRA to charity without increasing your taxable income or paying any additional tax. These tax-free rollover gifts could be \$1,000, \$10,000 or any amount up to \$100,000 this year. The gift satisfies your RMD for this year.

Or You Can Give More!

Perhaps you have already made cash gifts to charity this year up to the Federal limit. Your charitable deductions for cash gifts are limited to 50% of your adjusted gross income for a given year. Maybe you are a generous donor and desire to give even more this year. With an IRA rollover gift, you can transfer excess funds from your IRA to charity and still make your regular cash gifts up to the Federal level. You can give more without paying more in tax.

Your church, ministry or favorite charity **CAN** benefit from the IRA Rollover provision in this year's tax code!

Contact us if you have questions about this possible tax advantage gift.

The Holston Conference Foundation
(865)-690-8124

RogerRedding@holston.org
PaulBowman@holston.org
www.holstonlegacy.org
www.holston.org/foundation

GIFTS OF INSURANCE

Click here to receive a brochure about Gifts of Insurance.

PERSONAL PLANNER What Do You Own?

John and Helen have been thinking about updating their estate plan. They called and made an appointment with their attorney, Clara. [Read More](#)

SAVVY LIVING

Health Exchange Shopping Tips for Uninsured Boomers and Early Retirees

At age 62, I will be retiring at the end of the year and plan to enroll in Obamacare until my Medicare kicks in. Can you offer me any advice on choosing a plan? [Read More](#)

YOUR PLAN

Lucy Scroggie

Lucy Scroggie passed away on November 11, 2007 at age 72, but this year she will feed hungry... [Read More](#)

WASHINGTON NEWS

Affordable Care Act (ACA) Premium Tax Credits

On September 5, House Ways and Means Chairman Dave Camp (R-MI) and Education and Workforce Committee Chairman John Kline (R-MN) sent a letter to Congressional Budget Office Director Douglas Elmendorf and Joint Committee on Taxation Chief of Staff Thomas... [Read More](#)

FINANCES

Stocks - Dollar General is Worth Every Penny [Read More](#)

Bonds - Treasuries Rise on Weak August Jobs Data [Read More](#)

CDs and Mortgages - Interest Rates Tilt Back Up [Read More](#)



Did you know?

Holston Conference Foundation staff are available to help individuals make informed charitable giving decisions in their estate plans? Our confidential counsel is "free of charge" and available by phone, email or personal visit.

WORKSHOP FOR LAITY AND CLERGY on Stewardship

The Holston Conference Foundation & the Holston Conference Stewardship Team presents a workshop led by Dr. Michael Reeves

Time: 10:00 a.m. - 3:00 p.m.

Date: Sept. 14-15, 2013

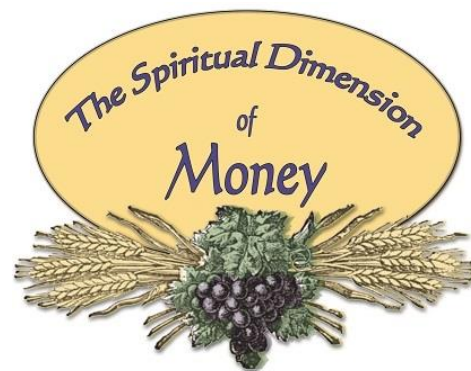
Who Should Attend: Laity & Clergy

Email: billkilday@holston.org

Location: [Concord UMC](#) Oak Ridge District

Event Info: [Download event info here](#)

ONLINE REGISTRATION IS CLOSED. CALL 865-690-8124 TO REGISTER.



Holston Conference of the United Methodist Church Foundation, P.O. Box 900, Alcoa, TN 37701

[Adjust My Settings/Unsubscribe](#) From This Promotional Email | [PRIVACY POLICY](#)

© 2013 Crescendo Interactive, Inc.