



# Circuit Rider Dispatch



Holston Conference of the United Methodist Church Foundation, Inc.

## Meet Charles & Judy



Charles and Judy met at your United Methodist church where they fell in love and married.

The church is where they brought their children to be baptized, taught the Scriptures and grew in the faith. Church members visited both Charles and Judy when they encountered various difficulties in their lives including illnesses and the loss of loved ones.

**Charles and Judy left \$500,000 to the local hospital in their will. Why? Because someone asked.**

The Holston Conference Foundation helps the leadership of the local church envision what endowments created by estate gifts can accomplish for future ministry. Individual donors like Charles and Judy envision how their estate gift is needed and can make a difference through their local church.

Our endowment planning services to the local church and philanthropic consultation for individuals is FREE of charge for those who wish to include a charitable gift in their estate.

**Why did Charles and Judy NOT leave a gift in their estate to your church? Because no one asked....**

**PLAN YOUR FUTURE**  
Click here to receive a brochure about Deferred Gift Annuities.

### PERSONAL PLANNER Bypass the Estate Tax

On January 2, 2013, the President signed into law The American Taxpayer Relief Act of 2012. [Read More](#)

### SAVVY LIVING How to Help with Computer Issues from Afar

My parents live across town. They often have computer problems and I don't always have the time to drive across town to help them. Are there any software products that might allow me to help my parents without having to travel? [Read More](#)

### YOUR PLAN Linda Bird Wright

The Rev. Linda Bird Wright has been through so much in the last two years, one would expect her to... [Read More](#)

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## WASHINGTON NEWS

### Senate Tax Extenders Brouhaha

On May 15th the Senate voted to delay action on the Expiring Provisions Improvement Reform and Efficiencies (EXPIRE) Act of 2014 (S. 2260). While members of both parties support the bill and it is eventually likely to pass, the two parties had a major... [Read More](#)

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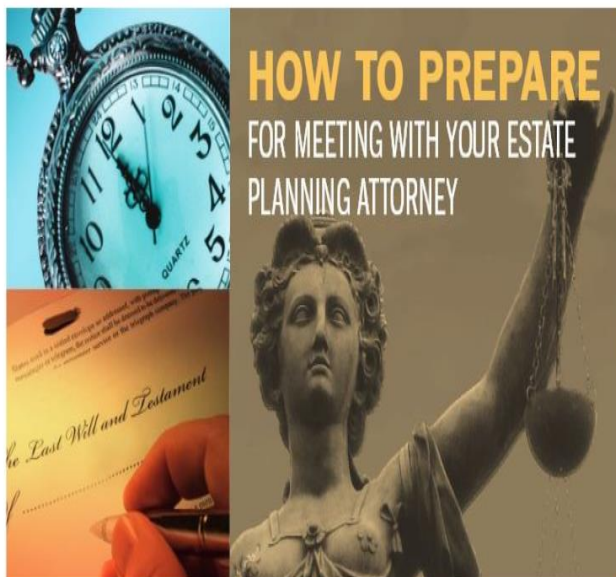
## FINANCES

**Stocks** - Macy's Reports Disappointing Revenue [Read More](#)

**Bonds** - Treasuries Fall on Housing Data [Read More](#)

**CDs and Mortgages** - Interest Rates Decline [Read More](#)

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**HOW TO PREPARE**  
FOR MEETING WITH YOUR ESTATE  
PLANNING ATTORNEY

If you are meeting with an attorney to discuss your estate plans, consider including your local church or favorite UMC ministry.

The Holston Conference Foundation is here to assist you to that end. Utilizing our confidential planned giving services can save you money and time and is FREE of charge.

CONTACT ROGER REDDING OR PAUL BOWMAN TODAY TO DISCUSS YOUR OPTIONS. 865-690-8124

### HOW CAN WE HELP YOU?

Click [here](#) to contact us for more information on how to prepare for meeting with an estate planning attorney to include my local church or favorite ministry in my estate plan.

Click [here](#) to receive your FREE Personal Information Record Booklet.

Click [here](#) to request additional information on other charitable tax planning options.

### What Can You Do?

1. Request a copy of the Foundation's Personal Information Record Book and complete it before meeting with your attorney.
2. Write down a list of questions to ask your attorney in advance.
3. Review our website for planning ideas. Learn about the ways you can provide for your family, create gifts of income, save on taxes and benefit our organization with your plan.