

# **Circuit Rider Dispatch**

## Holston Conference of the United Methodist Church Foundation, Inc.

# **Sharing One of Life's Sacred Moments**



Recently Roger Redding and I had the pleasure of sitting at the kitchen table of a compassionate donor in her home in the Cleveland district discussing her estate plans. She had set up a scholarship honoring her daughter's legacy but wanted to do so much more. We spent time listening to her concerns and passions related to ministries in the Holston Conference and beyond. We explored the different ways her assets could make an eternal difference in the lives of others through the establishment of an endowment or family fund. Personally I treasure conversations like this as one of life's "sacred moments." I consider it a privilege to discuss these matters with someone who truly values the ministries and efforts of the Church. She is mindful

that her legacy will impact so many others for many years to come and is taking the time and energy to properly plan for the inevitable.

Roger and I often have these opportunities to celebrate with others as they envision what a difference their legacy will make. Should you be interested in discussing the ways in which you can make a difference through a bequest, a charitable gift annuity or a trust, please give me a call at 1-866-690-4080 or send me an email (paulbowman@holston.org). I would love to help you envision your legacy as well.

I look forward to sharing a "sacred moment' with you as well.

## Paul J. Bowman

Director of Gift Planning

# **Establishing a Family Fund**

The Holston Conference Foundation works with donors who are inspired to create their own special designated family funds or permanent endowments. Their lives have been blessed and sometimes even touched by tragedy, but they are drawn to doing something special for a ministry or church that they truly love. Some establish funds in memory of those lost or to honor a family name. Some gifts are given to support a particular church or to support a specific area of ministry within a church. Other funds are not specifically designated, but are to support a broader ministry need across the



Conference or even beyond. Most all funds do reflect the hopes and dreams of the individuals to make a lasting difference. To learn more about how to establish a Family Fund or endowment please click <u>here</u>.

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# PERSONAL PLANNER "Give It Twice" Trust - Helping Children and Charity

A very popular option for a parent with children is called the "Give It Twice" trust. This is a trust funded when the surviving parent passes away. <u>Read More</u>

#### SAVVY LIVING Medicare Preventive Services: What's Free, What's Not?

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