



Circuit Rider Dispatch



Holston Conference of the United Methodist Church Foundation, Inc.

THE HOLSTON CONFERENCE FOUNDATION EXTENDS GRANT DEADLINE May 15, 2014

Churches and United Methodist-related ministries within the Holston Conference are encouraged to apply for programming grants focused on senior citizen ministries, youth ministries and evangelism. For more specific information on grants as well as applications, please click [here](#). The new deadline is May 15, 2014. (Most grants range from \$500-\$5,000.)



Specific grants available:
EVELYN WEBB HENSON YOUTH ENDOWMENT
MARGARET GRIZZELL LOVING
EUDOW HAMM EVANGELISM ENDOWMENT

For more information please [email](#) The Holston Conference Foundation or call 865-690-8134.



PERSONAL PLANNER **Zero-Tax Cash and Trust**

About 15 years ago Linda's father passed away. As her inheritance, she received a commercial lot that was a mile outside of town. At the time she received the inherited property, [Read More](#)

SAVVY LIVING **How Medicare Covers Your Eyes**

What does Medicare cover when it comes to eye care? I currently have good vision insurance through my employer but will lose it when I retire. [Read More](#)

YOUR PLAN **Patricia V. Timberlake**

Patricia (Pat) V. Timberlake was quite a special lady. She was a devoted pastor's wife... [Read More](#)

WASHINGTON NEWS **ACA Premium Credit for Over 80%**

Under the Affordable Care Act (ACA), individuals who have annual household income between 100% and 400% of the federal poverty rate are eligible for a premium tax credit. The credit may be claimed on a tax return or there is an advance credit option. [Read More](#)

FINANCES

Stocks - Twitter User Growth Declines [Read More](#)

Bonds - Unemployment Rate and Treasury Yields Fall [Read More](#)

CDs and Mortgages - Interest Rates Decline Slightly [Read More](#)

Discover Planned Giving with the Holston Conference Foundation

Planned giving is a way to integrate your financial planning goals. The right planned gift may provide you with tax and income benefits while helping our organization further your church or favorite ministry's mission. Here are some of the most common planned gifts you can make:

Bequest:

A bequest allows you to maintain control of your assets during life while making a gift to the church or ministry only at your death. Your estate may include a gift of a specific asset, a dollar amount or a percentage of your estate to charity. You designate the church as the beneficiary of your asset by will, trust or other instrument.

Annuities and Charitable Remainder Trusts:

These plans can provide you with lifetime income, a charitable income tax deduction and leave a nice gift to your local church or ministry utilizing the Foundation. If you own appreciated assets such as stock or real estate, we can help you sell those assets tax free. Many donors also avoid capital gains tax on the sale of appreciated property and enjoy the benefit of tax savings from a charitable deduction.



Roger Redding
Executive Director
rogerredding@holston.org

Retirement Plans:

A gift of whole life insurance that is paid up is a current charitable income tax deduction with tax savings that may be spread out over six years. You also have the satisfaction of knowing that your policy proceeds are going to benefit a worthy cause, avoid possible additional taxes paid at your death and considering retirement plans may push the estate value beyond the federal or state exempt amount it is a popular estate gift.



Paul Bowman
Director of Gift Planning
paulbowman@holston.org

CONTACT US:

To discuss these options give us a call at the Holston Conference Foundation. We are here to serve you and your local church. (865-690-8124)

Holston Conference of the United Methodist Church Foundation, P.O. Box 900, Alcoa, TN 37701

[Adjust My Settings/Unsubscribe](#) From This Promotional Email | [PRIVACY POLICY](#)

© 2014 Crescendo Interactive, Inc.