

Holston Conference of the United Methodist Church Foundation, Inc.

Leaving a Legacy Seminar

- Do you have members in your church who have appreciated assets?
- Do you see more and more members leaving gifts to charities other than your church in their estates?
- Did you know close to 80% of Americans do not have a self-directed will?

The Holston Conference Foundation offers various planned giving seminars for churches who want to provide their members with valuable information as they consider their estate plans. Seminars such as below are very popular:

The Legacy of Giving: Practical Planned Giving Concepts or What Everyone Needs to Know as They Plan Their Will

The Foundation staff describes the various options to attendees when considering how to give a gift to the church or other charities through an estate while casting the vision for future ministry in the church. In addition to planning a gift, there are also many pitfalls to avoid when one is drafting their will. The staff advise attendees many ways to avoid the pitfalls saving possible heartache and confusion down the road. All seminars offers practical advice on matters everyone, whether one is drafting their first will or reviewing an existing estate plan, should know. All that and the cookies and *Kool-Aid* your church provide makes for a good hour

and half of fellowship and discussion in an atmosphere that celebrates what God will accomplish through the careful stewardship of His people.

When churches and pastors have us come in to do this we find it takes a lot of pressure off of the pastor and the trustee/church council regarding talking about planned gifts. As you may already know, services such as this from the Foundation are free as well as any follow-up consultation that may occur with individuals. We would love for your church to consider the possibility of planting the seeds of future gifts to sustain your United Methodist church or ministry for years to come.



Roger Redding and Paul Bowman frequently speak on

planned giving, responsible stewardship and investing for churches as well as preach on leaving a legacy of generosity for others. They can be reached at 865-690-8124 or via email at <u>rogerredding@holston.org</u> or <u>paulbowman@holston.org</u>.



PERSONAL PLANNER Planning with a Serious Illness

If at some point in life you have a serious illness, there are a number of planning options that should be considered. With a serious illness, there are emotional, physical and <u>Read More</u>

SAVVY LIVING How to Help Seniors Extend Their Driving Years

What tips or resources can you recommend to help seniors with their driving skills? My 84-year-old mother is still a capable driver, but she has declined a little in recent years and could definitely use some help. <u>Read More</u>

YOUR PLAN Walter Minnick

Walter Minnick grew up the way that most people did around the... Read More

WASHINGTON NEWS Identify Theft - Biggest IRS Challenge

On August 2 IRS Principal Deputy Commissioner Daniel Werfel testified before the House Oversight and Government Committee. The topic was identify theft and efforts by criminals to obtain fraudulent tax refunds. Read More

FINANCES

Stocks - A Less Than Magical Quarter for Disney <u>Read More</u> Bonds - Japan's Mountain of Debt Keeps Rising <u>Read More</u> CDs and Mortgages - Interest Rates Remain Relatively Unchanged <u>Read More</u>

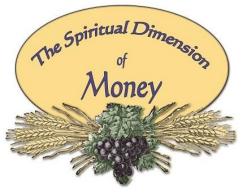
WORKSHOP FOR LAITY AND CLERGY on Stewardship SAVE THE DATE

The Holston Conference Foundation & the Holston Conference Stewardship Team presents a workshop led by Dr. Michael Reeves

Saturday, September 14, 2013 Concord UMC • Knoxville, TN 10:00 am to 3:00 pm

Who should attend?

Church laity leaders, Pastors, Finance Committee Chairs and members, Financial Secretaries, Stewardship Team leaders and members, Endowment Committees, Trustees and all who are interested in the Spiritual Vitality of the local church through a culture of generosity. MORE INFORMATION COMING SOON



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