

Holston Conference of the United Methodist Church Foundation, Inc.

## **Memorialize a Loved One**

Yesterday our country celebrated Memorial Day. Hopefully in the midst of the bar-b-q, sofa sales and new car deals we also took time to remember those who gave their lives for this country. Their legacy of service is our freedom.

As you remembered loved ones yesterday, a family gathering or other special moment that perhaps

caught you unawares, I invite you to consider a practical way to memorialize them. By establishing a named endowment with the Foundation you can share their values and experiences with others while providing a perpetual fund for the causes they cared about. A local church endowment, for example, can specifically fund a particular ministry in the church. Endowments can also fund not only one church or ministry but multiple causes when managed by the Foundation.

One of my greatest joys in working with the Foundation is sitting down with individuals who share their story with me and the reason they decided to establish an endowment. Often with the story comes the values that were passed down to them from



parents or grandparents or stories of great hardships, trials and accomplishments. What they mostly have in common is a desire to help others while remembering their loved ones.

If you have an interest in discussing an opportunity to memorialize a loved one with either a gift through your last will and testament or a current gift, please contact me by <u>clicking here</u> or calling our office at 865-690-8124.

For those who lost a family member or other loved one, we thank you for your sacrifice as well.

Paul Bowman Director of Gift Planning



### SAVVY LIVING

# How to Pick a Medicare Advantage Plan

I'm approaching 65 and am interested in a Medicare Advantage plan to cover my healthcare and medications. What tips can you provide to help me pick a plan? Read More

### PERSONAL PLANNER

## **Who Will Receive Your Property?**

"Who should receive my property?" asked Helen to her attorney, Clara. "There are so many decisions to make. Since Morgan passed away, I need to make these decisions myself. Read More

#### YOUR PLAN

## **Lucy Scroggie**

Lucy Scroggie passed away on November 11, 2007 at age 72, but this year she will feed hungry... Read More

### **WASHINGTON NEWS**

## **Advance Healthcare Credits**

Under the Affordable Care Act, many American taxpayers with low or moderate incomes qualify for a Health Coverage Tax Credit (HCTC). On May 26, the IRS announced that it is implementing a new program by July of 2016 to make advance HCTC payments. Read More

### FINANCES

**Stocks** - AutoZone's Profit Rises, but Disappoints Read More

**Bonds** - Yields Teeter-Totter With Rate Hike Speculation Read More

CDs and Mortgages - Mortgage Rates Rise Following Fed News Read More

Holston Conference of the United Methodist Church Foundation, P.O. Box 900, Alcoa, TN 37701

<u>Adjust My Settings/Unsubscribe</u> From This Promotional Email | <u>PRIVACY POLICY</u>
© 2016 Crescendo Interactive, Inc.