

Circuit Rider Dispatch

Holston Conference of the United Methodist Church Foundation, Inc.

Announcing the NEW Provide & Protect Workshop for Churches

We all want to be remembered, to feel that we've done something to make the world a better place. For some, this can be a driving force leading to great accomplishments and extraordinary contributions to mankind. But for most of us with more modest goals, what pushes us is the desire to leave a positive legacy, whether monetarily or otherwise. *Your legacy is about far more than material things.* It is putting your stamp on the future as well as honoring the past.

There are many ways you can leave a legacy financially. The most obvious, of course, is bequeathing an inheritance to your survivors through your last will and testament. You can also make a gift to your local church or favorite charity. Your options are many and through the Foundation's expertise, attendees to *Provide and Protect* workshops are provided with everything needed to know how to create a plan that reflects your values and perhaps even leaves a lasting legacy for your local church and/or favorite ministry. Each workshop participant receives a free copy of *Provide & Protect*, the Foundation's new 276-page estate planning guide.



Contact the Holston Conference Foundation to discuss hosting a workshop at your church soon. Click <u>here</u> to email Foundation staff or call 1-866-690-4080. As always, Foundation seminars and individual consultations are free of charge.



PERSONAL PLANNER Family Limited Partnerships

A family limited partnership (FLP) is usually created by a husband and wife. It has several purposes. An FLP can save estate taxes and permit transfers to family members. <u>Read More</u>

SAVVY LIVING

Air Travel Tips for Travelers with Special Needs

I would like to fly my elderly parents across the country next month for my daughter's wedding but have some concerns about the flight. My mom has trouble walking long distances and my dad has COPD and needs an oxygen tank. What airport or airline... Read More

YOUR PLAN Edith Leming Skinrood

EDITH LEMING SKINROOD had the looks of a movie star and the disposition of an angel. Read More

WASHINGTON NEWS Obama and Biden 2013 Tax Returns

Each year President Barack Obama and Vice-President Joe Biden release their tax returns. Both have done so for year 2013. <u>Read More</u>

FINANCES Stocks - Google Reports Quarterly Earnings <u>Read More</u> Bonds - Treasuries Fall This Week <u>Read More</u> CDs and Mortgages - Interest Rates Decline <u>Read More</u>

Spring time has been a very productive season for many Holston churches that partnered with the Foundation to help spread information and awareness of legacy and personal financial planning opportunities. Each of us will leave a legacy of some fashion and many are grateful to receive the free materials and expertise that will help them better plan for the future. Sometimes Paul Bowman and I ARE the program and sometimes we are joined by a local attorney or other financial professional.



Early this month, Munsey UMC and Cherokee UMC in Johnson City hosted a senior-oriented program and I joined local attorney, Billie Farthing to speak about estate planning pitfalls and ideas. First Broad Street UMC in Kingsport hosted their first ever Wesley Legacy Society dinner and I served as guest speaker. Christ UMC in Chattanooga had me lead a program on estate planning issues after their Wednesday evening meal. During the month, Paul and I also met with financial leaders at Blountville UMC, White Pine UMC, Broadway UMC, and First Madisonville UMC to listen and share updates on investing, endowments, and planned giving opportunities. On the last Sunday of this month I am leading Sunday services at Bluefield UMC in Virginia.

Please call on us to help your local church with programs or investments or even opportunities to explore the options. Learn more at <u>www.holston.org/foundation</u> OR <u>www.holstonlegacy.org</u>

Roger Redding Executive Director

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