



Circuit Rider Dispatch

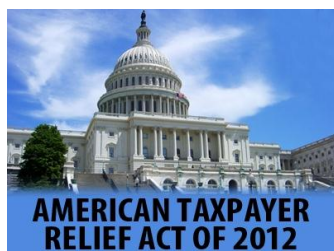


Holston Conference of the United Methodist Church Foundation, Inc.

Each new year gives us an opportunity to examine where we have been and set new goals and resolutions for the year ahead. Paul Bowman and I are already receiving calls from pastors and church leaders about preaching, teaching and sharing information on estate planning, endowment creation, investment options and even tools to help a church or committee adopt spending guidelines to better use funds already in hand. We are also receiving contacts from individuals seeking confidential and personal assistance on their charitable interests. We enjoy helping others achieve their philanthropic goals.

Our mission and ministry is to serve your mission and ministry...so email or call us to let us help you explore the opportunities. The time to plan to make a difference is now! Together, let's make 2013 a year to remember.

Roger Redding, Executive Director



Americans Taxpayer Relief Act of 2012 & the Charitable Gift IRA

If you are 70½ years old and wish to support a charity, church or ministry you may use an IRA with special tax advantages unique that expire January 31, 2013. For more information please click [HERE](#) or contact us at 1-888-690-4080 or paulbowman@holston.org.

Want to increase your income while accomplishing your charitable goals? Considering creating a charitable gift annuity.

If you own low-performing CDs that are maturing and you are considering giving to your church or favorite ministry through your will or estate plane, you may want to consider the [Foundation's gift annuity program](#). A gift annuity will provide for you [higher payments](#) that are fixed for your life at a rate based on your age. In addition to higher payments, a portion of your income could be [tax free](#). You can even create a named endowment. Contact us to request a free illustration that includes your gift annuity rate and potential payment. For more information click [here](#).

AGE	RATE
60	4.4%
65	4.7%
70	5.1%
75	5.8%
80	6.8%
85	7.8%
90	9.0%

If you wish to no longer receive this bi-monthly email please choose to "opt-out" by following the instructions below.



PERSONAL PLANNER

Trusts to Protect Children

Trusts are an excellent way to provide for the support and care of children while protecting them. Two important reasons to create a trust are to care for minor children or [Read More](#)

SAVVY LIVING

Getting Social Security Help May Boost Your Benefits

Are there any services that you can recommend that help pre-retirees decide when to start drawing their Social Security benefits? My wife and I are still a few years away from retiring but want to carefully weigh all our options to make sure we get the most... [Read More](#)

YOUR PLAN

Bush Holley

Lawrence (Bush) Holley was a bit different. He wore a fumanchu and slept... [Read More](#)

WASHINGTON NEWS

IRS Delays Tax Filing Until January 30


With the passage of the American Taxpayer Relief Act (ATRA) on January 1, the IRS faced a challenge due to many substantial tax changes. Normally, tax provisions are passed in October or November and the IRS has opportunity to modify computer programs and... [Read More](#)

FINANCES

Stocks - Wells Fargo Reports Quarterly Earnings [Read More](#)

Bonds - Bond Sales Reach Ten Month High [Read More](#)

CDs and Mortgages - Interest Rates Rise Following Strong Jobs Report [Read More](#)

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Thank you for your interest in planned giving through the Holston Conference Foundation. To access any of our resources, please go to our [website](#).



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