YEAR END GIFT OPTION:
The Holston Conference of the United Methodist Church Foundation, Inc. can be of assistance to local churches or individuals in processing gifts of stocks or other publicly traded securities. As long as the ultimate beneficiary of the gift is a United Methodist or Holston Conference affiliated or supported charitable institution, program, etc., the Foundation can process these gifts for the donor, regardless of whether the agency or program maintains an active account or endowment with the Foundation. Click HERE for a form or contact Brenda Mills by clicking here for more information.

Should you have a will or trust?
Who is a good guardian for your children?
When does your healthcare agent make critical decisions for you?
How can you preserve assets for loved ones?

The Holston Conference Foundation provides a FREE seminar addressing issues related to estate planning and end of life decisions.

Contact the Foundation staff to schedule a seminar for your church or Sunday School class.

SAVVY LIVING
Specialized Services That Help People Relocate
I need help with selling my mother’s house and relocating her to an apartment or condo closer to where I live. Can you recommend any businesses or services that specialize with relocation? Read More

PERSONAL PLANNER
401(k) Retirement Plans
The 401(k) is rapidly becoming the most popular qualified retirement plan. More than 90% of large companies now offer a 401(k). With a 401(k), each employee has an Read More
YOUR PLAN

Walter Minnick

Walter Minnick grew up the way that most people did around the... Read More

WASHINGTON NEWS

CPAs - Pass Tax Extenders Now!

In a letter to House and Senate leaders of the taxwriting committees, CPA Troy Lewis implored Congress to act promptly to pass tax extenders. Read More

FINANCES

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Bonds - Yields Fall Following Jobs Report Read More

CDs and Mortgages - Little Movement in Interest Rates Read More

FINAL REMINDER

The Margaret Grizzell Loving Trust grant application deadline is October 15, 2015.

If you have a senior ministry that either utilizes seniors or directly aids seniors then The Holston Conference Foundation encourages local churches to apply for a grant.

Examples include:

- Handicap accessibility
- Food pantries for the elderly
- Spiritual enriching activities or gatherings.

NOTE: The Trust's guidelines state that no part of the grant funds should be used for the maintenance, operation, or construction of physical facilities. Seed money for new projects is encouraged. Matching funds/challenge grants are also encouraged. Ongoing support and general operating support for existing programs are discouraged.

Please print the application and return to:

Holston Conference Foundation
P.O. Box 900
Alcoa, TN 37701

The majority of the Foundation grants furthering United Methodist ministries were established through estate planning by thoughtful individuals who wished to leave a positive legacy. Should you wish to discuss establishing a fund through a testamentary gift from your estate please contact Paul Bowman or Roger Redding at 865-690-8124 or click here.